

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA

Title III

No. 17-BK-3283-LTS

(Jointly Administered)

PROMESA

Title III

No. 17-BK-4780-LTS

(Jointly Administered)

NOTICE OF FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO REGARDING ESTABLISHMENT OF DISCLOSURE STATEMENT DEPOSITORY

To the Honorable United States District Court Judge Laura Taylor Swain:

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of the Puerto Rico Electric Power Authority (“PREPA” or the

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19- BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

“Debtor”), pursuant to Section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),² submits this notice (the “Notice”) regarding the electronic document depository (the “Depository”) described in Exhibit 1 to the *Order (I) Scheduling a Hearing to Consider the Adequacy of Information Contained in the Disclosure Statement, (II) Establishing the Deadline for Filing Objections to the Disclosure Statement and Replies Thereto, (III) Approving Form and Manner of Notice Thereof, (IV) Establishing Document Depository Procedures in Connection Therewith, and (V) Granting Related Relief* [ECF No. 3132] (the “Order”), and respectfully states as follows:

1. On December 23, 2022, the Court entered the Order, which, among other things, authorized the Debtor to “establish and maintain the Depository in accordance with the Depository Procedures no later than five (5) business days after entry of this Order.” *See Order ¶ 4.*

2. In accordance with the Order, the Depository is currently operational. As explained in the Depository Procedures [ECF No. 3132-1], attached as Exhibit 1 to the Order, the Depository contains factual source materials and raw data underlying the *Disclosure Statement for the Title III Plan of Adjustment of the Puerto Rico Electric Power Authority* [ECF No. 3111] (as amended, modified, or supplemented, the “Disclosure Statement”), as well as documents relating to the nature of claims and classification under the *Title III Plan of Adjustment of the Puerto Rico Electric Power Authority* [ECF No. 3110] (as amended, modified, or supplemented, the “Plan”).

3. Eligible Creditors may request access to the Depository by visiting titleiiiplandataroom.com. Additional information regarding access to the Depository is available in the Depository Procedures.

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

Dated: January 3, 2023
San Juan, Puerto Rico

Respectfully submitted,

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